

SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

\*

0981

	291,800,000		248,800,000
14.7%	131,172 8		
85%	95%		3.4%
	20.3%		30,000,000
	11,200,000		
			13.09(1)

291,800,000		248,800,000	14.7%
131,172 8			
85%		95%	
3.4%		20.3%	
30,000,000			11,200,000

	SMI	981		
291,800,000	14.7%	248,800,000		131,172
8		85%	3.4%	
20.3%		30,000,000		11,200,000
“				
0.18	15%”		“	0.18
		11.6%		—
12				

1-617-786-4501

SMIC

852-3002-1672

SMIC

[www.smics.com](http://www.smics.com)

(NYSE: SMI, SEHK: 0981.HK)

0.35

0.11

2000

8

12

2005

ISO/TS16949

OHSAS18001

TL9000

ISO14001

ISO9001

[http://ww](http://www)

Jimmy Lai

86-21-5080-2000 16088  
86-21-5080-3619

Calvin Lau

86-21-5080-2000 16693  
86-21-5080-3619

Hermine Wong

86-21-5080-2000 16198  
86-21-5080-3619

	248,808	291,842	-14.7%	186,937	33.1%
	240,277	232,725	3.2%	126,781	89.5%
	8,531	59,117	-85.6%	60,156	-85.8%
	30,505	82,505	-63.0%	33,313	-8.4%
	(21,974)	(23,388)	6.0%	26,843	-
	(8,012)	12,358	-	609	-
	(29,995)	(11,216)	-167.4%	27,452	-
	-	-	-	(18,839)	-
	(29,995)	(11,216)	-167.4%	8,613	
	3.4%	20.3%		32.2%	
	-8.8%	-8.0%		14.4%	
<b>fl</b>	(\$0.0017)	(\$0.0006)		\$0.0033	
	(\$0.0831)	(\$0.0311)		\$0.1630	
	(\$0.0017)	(\$0.0006)		\$0.0005	
	(\$0.0831)	(\$0.0311)		\$0.0273	
	284,912	303,796	-6.2%	174,325	63.4%
	\$829	\$917	-9.6%	\$1,008	-17.8%
	\$967	\$1,020	-5.2%	\$1,081	-10.5%
	85%	95%		99%	

- (1) 18,054,000,000  
18,006,000,000 2,641,000,000
- (2)
- (3)

248,800,000	291,800,000	14.7%
186,900,000	33.1%	
284,912	303,796	8,8004 — Ü L L 61818

1. \_\_\_\_\_

	36.8%	26.8%	20.5%	22.5%	25.1%
	44.5%	58.1%	57.2%	54.3%	56.0%
	13.6%	10.2%	17.1%	17.1%	12.7%
	5.1%	4.9%	5.2%	6.1%	6.2%
	61.9%	75.1%	77.6%	73.5%	72.4%
<b>8F5A %</b>	33.0%	20.4%	17.5%	20.8%	21.6%
	5.1%	4.5%	4.9%	5.7%	6.0%
	48.1%	50.2%	35.3%	36.1%	36.6%
	49.6%	47.5%	56.3%	54.8%	54.0%
	2.3%	2.3%	8.4%	9.1%	9.4%
	40.4%	34.9%	41.8%	44.0%	41.4%
	26.9%	43.5%	31.5%	26.5%	27.2%
	8.0%	8.8%	15.6%	16.2%	16.3%
	24.7%	12.8%	11.1%	13.3%	15.1%
<b>\$" %</b>	29.2%	13.8%	11.9%	9.9%	10.1%
<b>\$" %</b>	12.5%	14.9%	13.2%	13.3%	15.7%
<b>\$" %</b>	40.3%	33.6%	46.2%	48.6%	44.4%
<b>\$&amp; %</b>	4.6%	6.0%	6.4%	8.3%	8.3%
<b>\$" )</b>	13.4%	31.7%	22.3%	19.9%	21.5%

\$'%)	5.4%	2.4%	1.8%	0.9%	0.0%
\$'%)	2.2%	5.3%	4.6%	3.9%	4.4%
\$'%)	59.8%	38.2%	56.2%	63.0%	58.5%
\$'%)	7.1%	7.8%	6.1%	3.1%	5.0%
\$'%)	25.5%	46.3%	31.3%	29.1%	32.1%

(1) “ DRAM  
(2) 0.13

( ) 61.9%  
75.1% 72.4%  
40.4% 24.7%  
34.9% 12.8%  
0.18 82.0%  
62.3% 70.2%

8	45,731	45,536
8	40,000	35,870
12	10,220	7,027
8	16,221	14,182
	112,172	102,615
8	19,000	17,802
	19,000	17,802



1

8

131,172 8

8					
	284,912	303,796	263,808	201,534	174,325
(1)	85%	95%	99%	99%	99%

(1)

284,912 8

303,796 174,325 6.2% 63.4%

85%

0.13

917

1008 829 DRAM

0.13 1,020

1,081 967

2. \_\_\_\_\_

	240,277	232,725	3.2%	126,781	89.5%
	145,307	130,839	11.1%	64,423	125.6%
	94,970	101,886	-6.8%	62,358	52.3%
	8,531	59,117	-85.6%	60,156	-85.8%
	3.4%	20.3%		32.2%	
	232,700,000			240,300,000	

8,900,000		3,800,000
	8,500,000	59,100,000
85.6%	60,200,000	85.8%
	20.3%    3.4%	
DRAM		ASP

	30,505	82,505	-63.0%	33,313	-8.4%
	17,933	27,407	-34.6%	16,540	8.4%
	6,591	25,476	-74.1%	10,688	-38.3%
	2,494	2,544	-2.0%	1,747	42.8%
	-	23,153	-100.0%	-	-
	3,487	3,925	-11.2%	4,338	-19.6%
	82,500,000			30,500,000	
63.0%	17,900,000		27,400,000	34.6%	

25,500,000      74.1%      6,600,000  
 11,300,000                3,600,000

( )	(8,012)	12,358	-	609	-
	1,928	3,264	-40.9%	1,484	30.0%
	(7,688)	(4,581)	67.8%	(2,743)	180.2%
	(2,252)	13,675	-	1,868	-
	-	-	-	(18,839)	-

12,400,000      8,000,000  
 /  
 2,300,000      13,300,000  
 4,600,000      3,100,000      7,700,000

**3.** \_\_\_\_\_

438,802	607,173
10,349	20,364
180,878	169,188
174,525	144,018
8,565	14,675
813,119	955,418
333,442	364,334
228,625	191,986
222,371	174,010
784,438	730,330
0.6x	0.8x
0.8x	1.1x

1.0x	1.3x
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607,200,000      438,800,000

	438,802	607,173
	10,349	20,364
	4,833	-
	129,310	-
	133,499	91,000
	228,625	191,986
	411,824	544,462
	773,948	827,448
	458,940	(199,911)
	3,086,256	3,109,484
	25.1%	26.6%

827,400,000

773,900,000

26.6%

25.1%

**4.** \_\_\_\_\_

	(29,995)	(11,216)
	166,243	148,271
	9,869	4,092
	(248,495)	(643,069)

(168,371)	(342,992)
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343,000,000

1,000,000,000

**5.** \_\_\_\_\_

16% - 18%

86%-87%

ASP

5%

10,000,000

230,000,000 - 250,000,000

190,000,000

200,000,000

7,000,000

4,000,000

3,000,000

**6.** \_\_\_\_\_

Dolphin

TL9000

SEMICON China 2005

[www.smics.com](http://www.smics.com)

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	fl	£	fl	£
	438,801,533		607,172,570	
	10,349,390		20,364,184	
	180,877,544		169,188,287	
	174,525,252		144,017,852	
	6,732,846		12,842,994	
	1,831,972		1,831,972	
	<b>813,118,537</b>		<b>955,417,859</b>	
	38,976,538		39,197,774	
	3,354,240,115		3,311,924,599	
	202,682,671		77,735,299	
	2,810,309		-	
	<b>4,411,828,170</b>		<b>4,384,275,531</b>	
	333,442,304		364,333,613	
	84,038,636		82,857,551	
	133,498,761		91,000,000	

129,309,552	-
411,824,480	544,462,074

<b>541,134,032</b>	<b>544,462,074</b>
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<b>1,325,572,324</b>	<b>1,274,791,610</b>
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0.0004  
50,000,000,000

18,233,297,823

18,232,179,139

7,293,320	7,292,872
32,387	32,387
3,289,197,990	3,289,724,885
(339,157)	(391,375)
245,959	387,776
(43,794,707)	(51,177,675)
(166,379,946)	(136,384,949)

<b>3,086,255,846</b>	<b>3,109,483,921</b>
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<b>4,411,828,170</b>	<b>4,384,275,531</b>
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	fl	£	fl	£
	248,808,088		291,841,924	
	237,103,387		229,573,732	
	3,173,661		3,151,575	
	<b>8,531,040</b>		<b>59,116,617</b>	
	17,933,336		27,406,568	
	6,591,065		25,476,267	
	2,493,753		2,543,654	
	-		23,153,105	
*	3,486,827		3,925,186	
	<b>30,504,981</b>		<b>82,504,780</b>	
	<b>(21,973,941)</b>		<b>(23,388,163)</b>	
	1,928,135		3,263,727	
	(7,688,304)		(4,580,725)	
	(2,252,173)		13,675,198	
	<b>(8,012,342)</b>		<b>12,358,200</b>	
	<b>(29,986,283)</b>		<b>(11,209,963)</b>	
	8,714		186,044	
	<b>(29,994,997)</b>		<b>(11,216,007)</b>	

	-	-
	<b>(29,994,997)</b>	<b>(11,216,007)</b>
	(0.0017)	(0.0006)
	(0.0831)	(0.0311)
	(0.0017)	(0.0006)
	(0.0831)	(0.0311)
	18,054	18,006
	18,054	18,006
	1,309,708	1,175,503
	1,573,391	2,289,305
	603,728	460,378
	<b>3,486,827</b>	<b>3,925,186</b>

\*

fl £

fl	£	fl	£
	(29,994,997)		(11,216,007)
	-		-
	(29,994,997)		(11,216,007)
	(3,434)		(69,916)
	(762,397)		683,484
	166,242,887		148,271,100
	9,868,813		4,091,723
	6,660,488		7,076,761
	1,173,682		!
	69,691		!
	(10,926,860)		17,363,354
	(30,507,400)		(9,260,846)
	5,873,806		(5,852,079)
	8,296,980		5,602,323
	(152,000)		152,000
	13,982,097		1,312,002
	<b>139,821,356</b>		<b>158,153,899</b>
	(248,495,009)		(643,069,258)
	(2,400,500)		(3,967,841)
	(2,880,000)		-
	9,932,932		69,933,387
	1,878,435		3,158,817
	1,089		868,000

<b>(241,963,053)</b>	<b>(573,076,895)</b>
92,498,781	71,010,793
28,475,559	-
(25,000,000)	!
(124,474,375)	-
(50,000,000)	-
196,032	297,743
52,218	485,536
12,082,400	!
<b>(66,169,385)</b>	<b>71,794,072</b>
(59,955)	136,585
<b>(168,371,037)</b>	<b>(342,992,339)</b>
607,172,570	950,164,909
<b>438,801,533</b>	<b>607,172,570</b>

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