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HKMG PolySiON

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[http://www.smics.com/trd/investors/ir\\_presentations.php](http://www.smics.com/trd/investors/ir_presentations.php)  
<http://www.media-server.com/m/p/d532va5f>

12

SMIC

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981

SMI

0.35

40

200mm  
200mm

300mm  
200mm

300mm

300mm

[www.smics.com](http://www.smics.com)

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HKMG PolySiON

|  | 485,894  | 461,168 | 5.4%   | 289,628   | 67.8%  |
|--|----------|---------|--------|-----------|--------|
|  | 389,127  | 334,348 | 16.4%  | 310,959   | 25.1%  |
|  | 96,767   | 126,820 | -23.7% | (21,331)  | -      |
|  | 44,044   | 106,452 | -58.6% | 85,667    | -48.6% |
|  | 52,723   | 20,368  | 158.9% | (106,998) | -      |
|  | (2,353)  | (7,806) | -69.9% | 5,430     | -      |
|  | (10,614) | (1,112) | 854.5% | (65,040)  | -83.7% |
|  | 39,756   | 11,450  | 247.2% | (166,608) | -      |
|  | 104      | 784     | -86.7% | 1,784     | -94.2% |
|  | 39,860   | 12,234  | 225.8% | (164,824) | -      |
|  | (204)    | (268)   | -23.9% | (381)     | -46.5% |
|  | 39,656   | 11,966  | 231.4% | (165,205) | -      |
|  | 19.9%    | 27.5%   | -      | -7.4%     | -      |
|  | 10.9%    | 4.4%    | -      | -36.9%    | -      |
|  | 0.00     | 0.00    | -      | (0.01)    | -      |
|  | 0.06     | 0.02    | -      | (0.30)    | -      |
|  | 608,372  | 605,543 | 0.5%   | 374,116   | 62.6%  |
|  | 90.5%    | 92.0%   | -      | 65.6%     | -      |

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|  |       |       |       |
|--|-------|-------|-------|
|  |       |       |       |
|  |       |       |       |
|  | 1.0%  | 1.5%  | 3.3%  |
|  | 47.4% | 46.7% | 44.1% |
|  | 42.6% | 43.1% | 42.5% |
|  | 9.0%  | 8.7%  | 10.1% |
|  |       |       |       |
|  | 94.0% | 94.9% | 92.2% |
|  | 6.0%  | 5.1%  | 7.8%  |
|  |       |       |       |
|  | 86.6% | 86.8% | 88.5% |
|  | 9.3%  | 8.8%  | 8.2%  |
|  | 4.1%  | 4.4%  | 3.3%  |
|  |       |       |       |
|  | 54.4% | 55.2% | 55.9% |
|  | 34.8% | 35.3% | 34.1% |
|  | 10.8% | 9.5%  | 10.0% |
|  |       |       |       |
|  |       |       |       |
|  | 2.6%  | 0.8%  | 0.3%  |
|  | 35.3% | 34.8% | 21.0% |
|  | 8.0%  | 9.4%  | 9.2%  |
|  | 10.2% | 11.8% | 22.3% |
|  | 39.9% | 37.5% | 37.2% |
|  | 4.0%  | 5.7%  | 10.0% |

|  |         |         |
|--|---------|---------|
|  |         |         |
|  | 90,000  | 90,000  |
|  | 13,500  | -       |
|  | 78,750  | 78,750  |
|  | 37,000  | 37,000  |
|  | 219,250 | 205,750 |

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|  |         |         |      |         |       |
|--|---------|---------|------|---------|-------|
|  |         |         |      |         |       |
|  | 608,372 | 605,543 | 0.5% | 374,116 | 62.6% |
|  | 90.5%   | 92.0%   | -    | 65.6%   | -     |

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|  |         |         |        |          |       |
|--|---------|---------|--------|----------|-------|
|  |         |         |        |          |       |
|  | 389,127 | 334,348 | 16.4%  | 310,959  | 25.1% |
|  | 112,290 | 93,258  | 20.4%  | 106,150  | 5.8%  |
|  | 276,367 | 240,621 | 14.9%  | 204,546  | 35.1% |
|  | 470     | 469     | 0.2%   | 263      | 78.7% |
|  | 96,767  | 126,820 | -23.7% | (21,331) | -     |
|  | 19.9%   | 27.5%   | -      | -7.4%    | -     |

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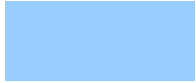
|  |          |         |        |        |        |
|--|----------|---------|--------|--------|--------|
|  |          |         |        |        |        |
|  | 44,044   | 106,452 | -58.6% | 85,667 | -48.6% |
|  | 26,676   | 72,945  | -63.4% | 38,921 | -31.5% |
|  | 29,437   | 24,857  | 18.4%  | 25,038 | 17.6%  |
|  | 8,629    | 8,178   | 5.5%   | 9,283  | -7.0%  |
|  | (20,698) | 472     | -      | 12,425 | -      |

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|  |          |          |        |         |        |
|--|----------|----------|--------|---------|--------|
|  |          |          |        |         |        |
|  | (2,353)  | (7,806)  | -69.9% | 5,430   | -      |
|  | 1,276    | 1,087    | 17.4%  | 1,342   | -4.9%  |
|  | (10,107) | (10,835) | -6.7%  | (5,345) | 89.1%  |
|  | 4,434    | 1,405    | 215.6% | 6,776   | -34.6% |
|  | 2,044    | 537      | 280.6% | 2,657   | -23.1% |

|  |         |         |         |         |
|--|---------|---------|---------|---------|
|  |         |         |         |         |
|  | 139,638 | 142,833 | 140,386 | 142,503 |



|  |           |           |
|--|-----------|-----------|
|  |           |           |
|  | 358,490   | 231,785   |
|  | 217,603   | 244,151   |
|  | 29,374    | 29,582    |
|  | -         | 14,482    |
|  | 383,225   | 410,870   |
|  | 184,579   | 249,404   |
|  | 528,612   | 401,000   |
|  | 1,096,416 | 1,061,274 |
|  | 2,269,535 | 2,228,166 |
|  | 48.3%     | 47.6%     |

|  |          |           |
|--|----------|-----------|
|  |          |           |
|  | 189,817  | 119,023   |
|  | (80,737) | (128,349) |
|  | 17,834   | (49,712)  |
|  | (209)    | 129       |
|  | 126,705  | (58,909)  |

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|  |         |         |         |
|--|---------|---------|---------|
|  |         |         |         |
|  | 102,221 | 130,336 | 83,509  |
|  |         |         | 183,216 |

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- Ocean Tomo 300 (2013-02-02)
  - Kilopass IP JEDEC (2013-01-31)
  - (2013-01-09)
  - (2013-01-07)
  - (2012-12-20)
  - • (2012-12-11)
  - 2012 (2012-11-15)
  - (2012-11-15)
  - (2012-11-05)
  - " " (2012-10-23)
  - (2012-10-11)

|                       |                       |
|-----------------------|-----------------------|
|                       |                       |
|                       |                       |
|                       |                       |
|                       |                       |
|                       |                       |
| 485,894               | 461,168               |
| 389,127               | 334,348               |
| <b>96,767</b>         | <b>126,820</b>        |
|                       |                       |
|                       |                       |
|                       |                       |
|                       |                       |
| 26,676                | 72,945                |
| 29,437                | 24,857                |
| 8,629                 | 8,178                 |
| (20,698)              | 472                   |
| <b>44,044</b>         | <b>106,452</b>        |
|                       |                       |
|                       |                       |
|                       |                       |
| 52,723                | 20,368                |
| (2,353)               | (7,806)               |
| <b>50,370</b>         | <b>12,562</b>         |
| (10,614)              | (1,112)               |
| 104                   | 784                   |
| <b>39,860</b>         | <b>12,234</b>         |
|                       |                       |
|                       |                       |
|                       |                       |
| (204)                 | (268)                 |
| <b>39,656</b>         | <b>11,966</b>         |
|                       |                       |
| <b>39,860</b>         | <b>12,234</b>         |
|                       |                       |
|                       |                       |
|                       |                       |
| (2)                   | 259                   |
| <b>39,858</b>         | <b>12,493</b>         |
|                       |                       |
|                       |                       |
| (204)                 | (268)                 |
| <b>39,654</b>         | <b>12,225</b>         |
|                       |                       |
|                       |                       |
| 0.00                  | 0.00                  |
| 0.06                  | 0.02                  |
| <b>31,996,848,100</b> | <b>31,983,237,987</b> |
| <b>32,044,388,752</b> | <b>31,993,047,951</b> |

|                  |                  |
|------------------|------------------|
| 358,490          | 231,785          |
| 217,603          | 244,151          |
| 278,111          | 289,117          |
| 295,728          | 262,242          |
| 124,107          | 105,873          |
| <b>1,274,039</b> | <b>1,133,168</b> |
| 73,962           | 75,854           |
| 2,385,435        | 2,434,508        |
| 235,378          | 231,455          |
| 104,344          | 103,890          |
| <b>4,073,158</b> | <b>3,978,794</b> |
| 331,394          | 343,810          |
| 186,429          | 163,507          |
| 383,225          | 410,870          |
| 29,374           | 29,582           |
| 184,579          | 249,404          |
| <b>1,115,001</b> | <b>1,197,173</b> |
| 0                | 14,482           |
| 528,612          | 401,000          |
| 155,785          | 134,091          |
| <b>684,397</b>   | <b>549,573</b>   |
| <b>1,799,398</b> | <b>1,746,746</b> |
| 5,176            | 4,972            |

|                  |                  |
|------------------|------------------|
| 12,800           | 12,795           |
| 4,246,744        | 4,244,895        |
| 3,916            | 3,918            |
| (1,994,876)      | (2,034,532)      |
| <b>2,268,584</b> | <b>2,227,076</b> |
| <b>4,073,158</b> | <b>3,978,794</b> |

|                 |                  |
|-----------------|------------------|
|                 |                  |
| 39,860          | 12,234           |
| 139,638         | 142,833          |
| (104)           | (784)            |
| 10,423          | (35,260)         |
| <b>189,817</b>  | <b>119,023</b>   |
| (100,959)       | (117,369)        |
| (20,377)        | (13,244)         |
| (12,260)        | (1,269)          |
| 16,623          | 2,751            |
| 36,236          | 782              |
| <b>(80,737)</b> | <b>(128,349)</b> |
| 175,029         | 136,202          |
| (202,675)       | (205,789)        |
| 127,612         | 36,000           |
| (64,825)        | (14,817)         |
| (15,000)        | -                |
| (2,307)         | (1,308)          |
| <b>17,834</b>   | <b>(49,712)</b>  |
| (209)           | 129              |
| <b>126,705</b>  | <b>(58,909)</b>  |
| <b>231,785</b>  | <b>290,694</b>   |
| <b>358,490</b>  | <b>231,785</b>   |