

2014 8 6  
 ( SMI 981)( )

- 13.4%
- 
- 28.0%
- 21.3%
- 44.4%
- 1.9%

- 1% 5%
- 24% 26%
- 

9 6 1 1

“  
 28% 2005



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2014  
13.4% 2014 2014 6.7

2015  
2015 28  
2015 , LTE  
28  
2015 8 12  
55  
44%  
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8 28 ”



400-620-8038 SMIC  
852-2475-0994 SMIC  
886-2-2650-7825 SMIC  
1-845-675-0437 SMIC

[http://www.smics.com/eng/investors/ir\\_presentations.php](http://www.smics.com/eng/investors/ir_presentations.php)  
<http://www.media-server.com/m/p/89si7vqg>

12 SMIC

" " SMI 981  
0.35 28  
300mm 200mm  
300mm 300mm  
200mm 200mm

[www.smics.com](http://www.smics.com)

1995 )  
( ) 1995 “  
” “ ”  
2015 2015 28 2015  
2015  
8  
2014

20-F ( )

	511,344	451,083	13.4%	541,302	-5.5%
	(368,291)	(354,965)	3.8%	(406,075)	-9.3%
	143,053	96,118	48.8%	135,227	5.8%
	(84,861)	(66,533)	27.5%	(56,095)	51.3%
	58,192	29,585	96.7%	79,132	-26.5%
	(1,105)	(9,189)	-88.0%	(3,292)	-66.4%
	57,087	20,396	179.9%	75,840	-24.7%
	93	(1,454)	-	(510)	-
	<b>57,180</b>	<b>18,942</b>	201.9%	<b>75,330</b>	-24.1%
	(858)	(1,095)	-21.6%	278	-
	<b>56,322</b>	<b>17,847</b>	215.6%	<b>75,608</b>	-25.5%
	56,801	20,261	180.3%	75,401	-24.7%
	379	(1,319)	-	(71)	-
	<b>57,180</b>	<b>18,942</b>	201.9%	<b>75,330</b>	-24.1%
	28.0%	21.3%	-	25.0%	-
	0.00	0.00	-	0.00	-
	0.00	0.00	-	0.00	-
	0.09	0.03	-	0.12	-
	0.08	0.03	-	0.12	-
( 8 )	648,764	581,621	11.5%	687,651	-5.7%
	94.6%	84.2%	-	98.5%	-

327 6 600 ( ) 352 9 100 ( )  
 321 6 900 ( ) 325 1 300 ( ) 320 5 100  
 ( ) 323 1 200 ( )

■ 4 5 1 10 13.4%  
 5 1 1 30

5 4 1 30 5.5%

- 1 30 5 1 80 5 1 1.9%
  - 3.8% 3 6 8 30 3 5 5
  - 4 3 10 9 6 10 48.8% 1
  - 21.3% 28.0%
  - 8 4 90 6 6 50 27.5%
-

	2.8%	3.0%	1.5%
	41.4%	39.1%	45.6%
	48.0%	48.8%	45.3%
	7.8%	9.1%	7.6%
	95.4%	93.3%	96.2%
	4.6%	6.7%	3.8%
	85.2%	89.0%	87.7%
	3.0%	3.1%	7.0%
	11.8%	7.9%	5.3%
	42.0%	46.6%	48.3%
	44.4%	40.6%	40.9%
	13.6%	12.8%	10.8%
40/45	13.2%	9.8%	10.0%
55/65	26.3%	21.3%	30.9%
90	3.4%	4.3%	4.6%
0.13	12.1%	12.9%	10.5%
0.15/0.18	40.2%	46.8%	40.1%
0.25/0.35	4.8%	4.9%	3.9%

(8 )	96,000	94,000
12      12	31,500	31,500
(12 )	81,000	81,000
(8 )	39,000	37,000
	247,500	243,500

8

30

- |    |   |     |  |   |  |
|----|---|-----|--|---|--|
|    |   |     |  |   |  |
| 24 | 7 | 500 |  | 8 |  |

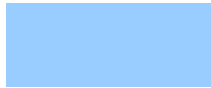
8					
	648,764	581,621	11.5%	687,651	-5.7%
	94.6%	84.2%	-	98.5%	-

- |  |      |       |  |
|--|------|-------|--|
|  |      |       |  |
|  | 5.7% | 11.5% |  |



	368,291	354,965	3.8%	406,075	-9.3%
	106,236	110,903	-4.2%	107,759	-1.4%
	260,365	243,091	7.1%	295,840	-12.0%
	1,690	971	74.0%	2,476	-31.7%
	143,053	96,118	48.8%	135,227	5.8%
	28.0%	21.3%	-	25.0%	-

- 3.8% 3 6 8 30 3 5 5
- 9 6 10 48.8%
- 1 4 3 10 21.3% 28.0%



	(1,105)	(9,189)	-88.0%	(3,292)	-66.4%
	3,021	1,838	64.4%	936	222.8%
	(8,231)	(4,630)	77.8%	(9,080)	-9.4%
	(1,860)	(12,594)	-85.2%	2,949	-
	5,399	5,312	1.6%	1,126	379.5%
	566	885	-36.0%	777	-27.2%

▪

	138,463	136,871	1.2%	135,712	2.0%

	573,332	437,575
	181,573	120,338
	358,417	178,383
	458,765	361,536
	42,261	43,181
	319,089	294,375
	1,543	2,361
	1,934,980	1,437,749
	246	161
	-	76
	132,273	114,463

	573,332	437,575
	181,573	120,338
	358,417	178,383
	365,269	313,191
	430,520	512,075
	352,317	182,149
	1,148,106	1,007,415
	2,889,045	2,617,698
	39.7%	38.5%

		äV)@
	118,635	169,378
	(339,761)	(24,912)
	357,214	(168,382)
	(331)	(992)
	135,757	(24,908)

- 1 4 2 40
- 8 ( 3 9 4 2 ) 10 40/45nm 11 28nm

▪		55		(2014-08-04)
▪				(2014-07-21)
▪		(2014-07-14)		
▪				(2014-07-07)
▪			28	(2014-07-03)
▪		95,000,000		(2014-06-27)
▪		-	COUNTRY HILL	(2014-06-24)
▪		12	CIS	(2014-06-24)
▪				(2014-06-12)
▪		(2014-06-12)		
▪		(2014-06-12)		
▪			SMIC-ASIC	(2014-06-05)
▪	(1)		(2)	95,000,000
▪		(3)		(4) COUNTRY HILL
▪	(2014-06-04)			
▪		-	COUNTRY HILL	
▪	(2014-06-04)			
▪				(2014-05-29)
▪		200		(2014-05-29)
▪	-			(2014-05-27)
▪	-			(2014-05-27)
▪		(2014-05-27)		
▪		-		
▪	(2014-05-27)			
▪				(2014-05-27)
▪				(2014-05-20)
▪				
▪	(2014-05-16)			
▪		-		(2014-04-29)
▪		(2014-04-29)		
▪				(2014-04-28)



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511,344	451,083
(368,291)	(354,965)
143,053	96,118
(45,080)	(36,653)
(35,528)	(23,193)
(9,018)	(9,708)
4,765	3,021
(84,861)	(66,533)
58,192	29,585
(1,105)	(9,189)
57,087	20,396
93	(1,454)
<b>57,180</b>	<b>18,942</b>
(858)	(1,095)
<b>56,322</b>	<b>17,847</b>
56,801	20,261
379	(1,319)
<b>57,180</b>	<b>18,942</b>
55,943	19,166
379	(1,319)
<b>56,322</b>	<b>17,847</b>
0.00	0.00
0.00	0.00
0.09	0.03
0.08	0.03
<b>32,766,242,768</b>	<b>32,168,629,989</b>
<b>35,291,192,640</b>	<b>32,512,915,972</b>

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(1)

(86,600)

(79,363)



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[REDACTED]			
[REDACTED]			
[REDACTED]		2,515,105	2,500,845
[REDACTED]		136,623	[REDACTED]
[REDACTED]			157,715
[REDACTED]			



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430,520

57,180	18,942
138,463	136,871
(566)	(885)
(76,442)	14,450
<b>118,635</b>	<b>169,378</b>
(108,683)	(118,563)
(9,948)	(1,364)
-	(1,123)
2,654	13,348
(43,749)	20,879
(443,617)	(267,084)
263,582	329,011
-	(16)
<b>(339,761)</b>	<b>(24,912)</b>
99,514	51,284
(121,382)	(223,711)
197,604	-
181,230	-
248	3,800
-	245
<b>357,214</b>	<b>(168,382)</b>
(331)	(992)
<b>135,757</b>	<b>(24,908)</b>
<b>437,575</b>	<b>462,483</b>
<b>573,332</b>	<b>437,575</b>