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Conference Call / Webcast Announcement

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About SMIC

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Safe Harbor Statements

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Analysis of Revenue

Revenue Analysis			
By Application	3Q12	2Q12	3Q11
0.13 μm	5	2	
0.18 μm			5
0.25 μm		5	
By Service Type	3Q12	2Q12	3Q11
Advanced	5	5	2
Memory			
By Customer Type	3Q12	2Q12	3Q11
Advanced			2
Memory		2	
Other			2
By Geography	3Q12	2Q12	3Q11
North America	5	5	5
Europe	2		
Asia	5	2	
Other			
Wafer Revenue Analysis			
By Technology (logic, memory & copper interconnect only)	3Q12	2Q12	3Q11
0.13 μm		2	
0.18 μm		2	
0.25 μm		5	2
0.35 μm	5	5	5
0.5 μm	5		
0.8 μm	2		

Note:

- (1) Including 0.13 μm copper interconnects
- (2) Including Hong Kong, but excluding Taiwan
- (3) Excluding China

Capacity*

	3Q12	2Q12
Annual Capacity	5	5
Monthly Capacity	2.5	2.5

Note:

* Wafers per month at the end of the period in 8" equivalent wafers, calculated on a 30-day basis for comparison purposes

- Capacity is based on 8" equivalent wafers. Annual capacity is 5 million wafers per month, and monthly capacity is 2.5 million wafers per month.

Shipment and Utilization

8" equivalent wafers	3Q12	2Q12	QoQ	3Q11	YoY
Annual Capacity	5				

Capital Structure

Amounts in US\$ thousands	3Q12	2Q12
Equity	2,522	2,222
Debt	2,522	2,222
Non-current debt	2,522	2,222
Current debt	2,522	2,222
Total debt	2,522	2,222
Debt to equity ratio	1.00	1.00

Note:

(1) Including portion of noncontrolling interest.

(2) Total debt divided by equity, total debt including short-term borrowings, current portion of long-term debt and long-term debt.

Cash Flow

Amounts in US\$ thousands	3Q12	2Q12
Net operating activities	2,522	2,222
Net investing activities	2,522	2,222
Net financing activities	2,522	2,222
Change in cash	5,566	4,666
Free cash flow	5,566	4,666

Capex Summary

Capital expenditures

Recent Highlights and Announcements

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- M 2 2 c n o y y o u t c n a n a 2 2
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Please visit SMIC's website at http://www.smics.com/eng/press/press_releases.php and http://www.smics.com/eng/investors/ir_filings.php for further details regarding the recent announcements.

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BALANCE SHEET
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As of

ASSETS

	September 30, 2012 (Unaudited)	June 30, 2012 (Unaudited)
u n a		
a a n d e u a n	2 5	2
c d e	2 5	22
Accoun c a n o a o a n c o 5 a n d 5 a	2	2 5
n n o	2 2 2 2	2 5 2
a d x n a n d o c u n a	5	2
o a c u n a	1,133,168	1,114,267
a d a n d u	5 5	
a n a n d u n n	2 5	2 5
Ac u d n a n a n	2 55	2 2
on a		
TOTAL ASSETS	3,978,794	3,974,836

LIABILITIES, NONCONTROLLING INTEREST AND EQUITY

u n a		
Accoun a y		2 2
Acc u d x n a n d o c u n a	5	5 2
o o o n		5
u n o o n o o y n o	2 5 2	2 20 o n

	For the three months ended	
	September 30, 2012 (Unaudited)	June 30, 2012 (Unaudited)
Cash flow from operating activities		
Net income	22	
Change in receivables	2	
Change in inventory		
Change in non-current assets	52	2
Net cash provided by operating activities	119,023	109,425
Cash flow from Investing activities:		
Acquisition of property and equipment		25
Net sale of property and equipment	2	5
Change in non-current liabilities	2	
Change in current assets	25	2
Net cash used in investing activities	(128,349)	(126,293)
Financing activities:		
Proceeds from long-term debt	22	
Proceeds from short-term debt	25	25
Proceeds from operations		25
Proceeds from other		2
Proceeds from other		5
Net cash provided by (used in) financing activities	(49,712)	6,999
Change in cash and cash equivalents	2	
NET DECREASE IN CASH AND CASH EQUIVALENTS	(58,909)	(9,947)
CASH AND CASH EQUIVALENTS, beginning of period	290,694	300,641
CASH AND CASH EQUIVALENTS, end of period	231,785	290,694